



January 6, 2026

For Immediate Release

Company name	Takashimaya Company, Limited
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About Earnings Forecasts for This Fiscal Year

Takashimaya Company, Limited passed a resolution at the Board of Directors' meeting convened on January 6, 2026 concerning matters related to the purchase and cancellation of Zero Coupon Convertible Bonds due 2028 (hereinafter "the Bonds") issued by the Company.

As stated in "Notice Regarding the Purchase of Zero Coupon Convertible Bonds due 2028 through a Tender Offer, the Cancellation of Purchased Bonds, and Update of Matters Regarding Cancellation of Treasury Shares" disclosed on the same day as this notice, in terms of the impact of the purchase and cancellation of the Bonds on profit and loss, the Company expects the difference between the purchase price of the Bonds and the book value of the Bonds it will purchase and cancel to become an extraordinary loss; it is however not possible at this stage to determine the total amount of such potential loss as this is dependent on factors such as the level of Bonds tendered for purchase. After taking tax effects into account, the Company expects both the consolidated profit attributable to owners of parent and non-consolidated net profit to decrease by approximately 70% of the extraordinary loss in question. Once the figures have been finalized, the Company will promptly make an announcement that will also include a revision to the earnings forecasts if necessary.