

October 15, 2024

Interim Financial Results Supplemental Information
Six Months Ended Aug. 31, 2024

Takashimaya Co., Ltd.

Contents

	Page
I. Consolidated basis	
1. Financial highlights	1
2. Subsidiaries	2
3. Selling, general and administrative expenses	4
4. Non-operating income and expenses	4
5. Extraordinary income and losses	4
6. Segment information	5
7. Capital investments	5
II. Non-consolidated basis	
1. Financial highlights	6
2. Capital investments	7
3. Selling, general and administrative expenses	8
4. Non-operating income and expenses	9
5. Extraordinary income and losses	9
6. Details about sales	10
Sales by store	10
Sales by business type	10
Sales by merchandise	11

I. Consolidated basis
1. Financial highlights

(millions of yen, %)

	The first half results			The current fiscal year projections		
	Amount	Year on year (%)		Amount	Year on year (%)	
1. Operating revenue	243,431	10.1	22,255	495,000	6.2	28,865
2. Total operating revenue	506,714	13.2	59,075	1,035,000	8.7	82,831
3. Net sales	200,627	10.2	18,610	414,000	7.3	28,169
4. Total sales	464,302	13.5	55,123	955,400	9.4	82,342
5. Gross profit	104,115	10.2	9,648	216,000	9.0	17,747
6. Total gross profit	111,918	10.0	10,182	230,600	8.1	17,238
7. Selling, general and administrative expenses	118,158	4.7	5,343	242,000	4.0	9,381
8. Operating profit	28,760	38.2	7,950	55,000	19.7	9,062
9. Ordinary profit	30,238	36.3	8,057	58,000	17.9	8,800
10. Profit attributable to owners of parent	19,078	27.5	4,116	38,000	20.2	6,379
11. EBITDA	39,664	23.7	7,603	78,100	13.2	9,133
12. Total assets	1,298,559	2.2	28,084	1,270,000	(0.0)	(475)
13. Total net assets	500,921	4.6	22,119	491,000	2.5	12,197
14. Net cash provided by (used in) operating activities	32,208	52.9	11,147	94,000	57.9	34,463
15. Net cash provided by (used in) investing activities	(17,953)	—	(2,435)	(72,500)	—	(33,998)
16. Net cash provided by (used in) financing activities	(12,687)	—	(1,692)	(37,000)	—	(16,399)
17. Depreciation (included in cost of sales and SG&A expenses)	16,452	(2.6)	(443)	33,760	(1.3)	(456)
18. Capital investments	11,439	(15.2)	(2,055)	50,414	65.8	20,008
19. Interest-bearing debt	204,397	(2.2)	(4,554)	204,000	(2.4)	(4,951)
20. Gross profit ratio	51.90	—	0.00	52.17	—	0.79
21. Total gross profit ratio	24.10	—	(0.76)	24.14	—	(0.30)
22. Selling, general and administrative expenses / Total operating revenue	23.3	—	(1.9)	23.4	—	(1.0)
23. Ratio of SG&A expenses to net sales	58.9	—	(3.1)	58.5	—	(1.8)
24. Operating margin	14.3	—	2.9	13.3	—	1.4
25. Ordinary profit / Net sales	15.1	—	2.9	14.0	—	1.2
26. Ordinary profit / Total assets (ROA)	—	—	—	4.6	—	0.6
27. Profit attributable to owners of parent / Equity (ROE)	—	—	—	8.3	—	1.0
28. Interest-bearing debt / Total assets	15.7	—	(0.7)	16.1	—	(0.3)
29. Debt-to-equity ratio	0.43	—	(0.03)	0.44	—	(0.02)
30. Equity ratio	36.6	—	0.9	36.7	—	1.0
31. EBITDA / Total assets	—	—	—	6.1	—	0.5
32. Net interest-bearing debt / EBITDA	—	—	—	1.6	—	(0.1)
33. Return on invested capital (ROIC)	—	—	—	6.2	—	0.7
34. Number of employees	6,699	(0.5)	(34)	6,576	(2.3)	(157)
35. Number of subsidiaries	28	—	1	28	—	1
36. Number of equity method affiliates	8	—	0	8	—	0

1. The above items 12, 13, 19, 28, 29, 30 and 34 are compared to the previous fiscal year-end.

2. The above items 2, 4, 6, 21 and 22 were calculated using the previous standard before the application of the Accounting Standard for Revenue Recognition and relevant ASBJ regulations.

2. Subsidiaries

(millions of yen, %)

Subsidiaries	Segment	Owner-ship	The first half results				The current fiscal year projections			
			Operating revenue	Operating profit	Ordinary profit	Profit	Operating revenue	Operating profit	Ordinary profit	Profit
Okayama Takashimaya Co., Ltd.	Department Stores in Japan	100.0	3,256	(57)	(64)	(21)	6,620	51	42	52
Gifu Takashimaya Co., Ltd.		100.0	2,959	247	246	(106)	2,959	247	242	(106)
Takasaki Takashimaya Co., Ltd.		100.0	3,706	141	154	98	8,221	402	416	262
Takashimaya Tomonokai Co., Ltd.		100.0	2,273	(505)	277	193	4,876	(1,006)	553	555
Takashimaya Singapore Ltd.	Overseas Department Stores	100.0	12,965	3,610	2,776	2,304	27,168	7,973	6,122	5,081
Shanghai Takashimaya Co., Ltd.		100.0	1,214	(66)	221	221	2,399	(29)	(92)	(92)
Takashimaya Vietnam Ltd.		100.0	1,721	472	256	178	3,533	930	492	348
Siam Takashimaya (Thailand) Co., Ltd.		51.0	1,213	(153)	(120)	(120)	2,566	(302)	(313)	(595)
Toshin Development Co., Ltd.	Commercial Property Development in Japan	100.0	25,487	3,923	4,173	3,105	51,267	6,956	9,419	6,512
Toshin Development Singapore Pte. Ltd.	Overseas Commercial Property Development	100.0	6,078	2,301	599	372	11,933	4,531	1,256	1,028
A&B Development CORP.		35.7	709	377	359	95	1,323	653	627	296
Gateway Vietnam Education Joint Stock Company		75.0	280	256	386	338	533	475	542	488
Globaland Ltd.		60.0	—	(4)	(4)	(4)	—	(10)	(10)	(10)
Hanoi Residential and Commercial Centre - HRCC Ltd.		60.0	713	244	159	(1,128)	1,354	378	283	(1,049)
SLUC Co., Ltd.		90.0	—	(43)	(51)	(51)	22	(76)	(158)	(158)
Toshin Development Vietnam Ltd.		100.0	346	9	14	14	743	29	34	30
NSland Vietnam Joint Stock Company		79.9	—	(5)	48	48	179	109	121	121
Takashimaya Financial Partners Co., Ltd.	Finance	69.5	11,037	2,291	2,776	1,814	22,644	4,687	5,642	3,686
Vaste Culture & Cie.		50.0	—	—	—	—	360	17	17	12
Takashimaya Space Create Co., Ltd.	Construction & Design	100.0	17,174	1,177	1,171	783	33,730	1,657	1,671	1,098
R.T. Corporation Ltd.	Others	100.0	7,061	250	245	143	14,137	585	574	395
Good Live Co., Ltd.		100.0	2,139	130	125	80	4,597	385	375	243
RTD Co., Ltd.		60.0	1,007	34	34	23	1,978	38	39	26
TAKASHIMAYA TRANCOSMOS INTERNATIONAL COMMERCE PTE. LTD.		51.0	455	0	0	0	1,223	72	82	82
ATA CO., LTD.		100.0	3,214	356	377	246	7,710	1,176	1,212	791
Century & Co., Ltd.		100.0	4,096	239	246	151	8,383	451	460	301
Takashimaya Facilities Co., Ltd.		100.0	377	23	24	14	747	39	44	26
Select Square Co., Ltd.		100.0	434	19	17	17	1,050	81	77	50

1. The Company acquired the shares of Vaste Culture & Cie. in June 2024 and included the said company in the scope of consolidation. For the interim consolidated period under review, only the balance sheet of the said company has been consolidated, and there are no revenue and expenses consolidated in the consolidated statements of income.
2. Store operations of Gifu Takashimaya Co., Ltd. ended on July 31, 2024.
3. From the first half of the fiscal year ending February 28, 2025, the Company has changed its reportable segments as shown below in order to optimize the business portfolio and further promote ROIC management that clarifies investment efficiency, profitability and other items by business under the new Medium-Term Management Plan. The department stores in Japan and overseas that were included in the “Department Store” segment have been separated into the “Department Stores in Japan” and “Overseas Department Stores” segments. In addition, the commercial property development in Japan and overseas that were included in the “Commercial Property Development” segment have likewise been separated into the “Commercial Property Development in Japan” and “Overseas Commercial Property Development” segments. Furthermore, R.T. Corporation Ltd., which is involved in the development and operation of restaurants and cafes, etc., was previously included in the “Department Store” segment but has now been moved to the “Others” segment as “Restaurants.”

3. Selling, general and administrative expenses

(millions of yen, %)

	The first half results	The previous first half results	Year on year (%)
1.Personnel expenses	38,480	36,606	5.1
2.Administrative expenses	1,112	901	23.4
3.Advertising expenses	6,324	5,765	9.7
4.General affairs expenses	55,859	53,603	4.2
Distribution expenses	5,384	5,401	(0.3)
Operational expenses	10,648	10,137	5.0
Supplies expenses	1,530	1,432	6.9
Heating and lighting expenses	6,059	5,985	1.2
Commission expenses	5,938	4,345	36.7
Repair costs	2,901	2,543	14.1
Depreciation	16,447	16,891	(2.6)
Others	6,948	6,867	1.2
5.Accounting related expenses	16,380	15,937	2.8
Rent expenses on real estate	11,552	11,313	2.1
Others	4,828	4,624	4.4
Total	118,158	112,814	4.7

4. Non-operating income and expenses

(millions of yen, %)

	The first half results	The previous first half results	Year on year (%)
Non-operating income	5,862	4,172	40.5
Interest income and Dividend income	1,378	1,382	(0.3)
Miscellaneous income	4,483	2,789	60.7
Non-operating expenses	4,384	2,801	56.5
Interest expenses	3,977	2,575	54.4
Miscellaneous losses	407	226	80.1

5. Extraordinary income and losses

(millions of yen)

	The first half results
Extraordinary income	442
Gain on sale of non-current assets	76
Gain on sale of investment securities	332
Gain on forgiveness of lease liabilities	28
Others	5
Extraordinary losses	2,159
Loss on retirement of non-current assets	904
Impairment losses	893
Loss on store closings	352
Others	8

6. Segment information

(millions of yen, %)

	The current fiscal year projections									
	Operating revenue						Operating costs		Segment profit	
	Outside customers	Year on year (%)	Inter-segment	Year on year (%)	Total	Year on year (%)		Year on year (%)		Year on year (%)
Department Stores in Japan	313,597	6.6	17,874	5.9	331,471	6.5	305,006	5.1	26,465	25.7
Overseas Department Stores	34,660	6.4	1,006	7.9	35,666	6.4	27,094	6.3	8,572	7.0
Commercial Property Development in Japan	39,874	3.7	11,393	(40.0)	51,267	(10.7)	44,311	(10.6)	6,956	(11.5)
Overseas Commercial Property Development	15,433	14.2	521	37.4	15,954	14.9	9,865	4.1	6,089	37.9
Finance	18,632	6.8	4,372	4.8	23,004	6.4	18,300	7.6	4,704	2.1
Construction & Design	30,379	8.7	3,351	8.7	33,730	8.7	32,073	1.0	1,657	—
Total	452,575	6.7	38,517	(13.3)	491,092	4.8	436,649	3.1	54,443	20.4
Others and Adjustments	42,425	1.1	(38,517)	—	3,908	—	3,351	—	557	(21.8)
Consolidated	495,000	6.2	—	—	495,000	6.2	440,000	4.7	55,000	19.7

1. From the first half of the fiscal year ending February 28, 2025, the Company has changed its reportable segments as shown below in order to optimize the business portfolio and further promote ROIC management that clarifies investment efficiency, profitability and other items by business under the new Medium-Term Management Plan. The department stores in Japan and overseas that were included in the “Department Store” segment have been separated into the “Department Stores in Japan” and “Overseas Department Stores” segments. In addition, the commercial property development in Japan and overseas that were included in the “Commercial Property Development” segment have likewise been separated into the “Commercial Property Development in Japan” and “Overseas Commercial Property Development” segments. Furthermore, R.T. Corporation Ltd., which is involved in the development and operation of restaurants and cafes, etc., was previously included in the “Department Store” segment but has now been moved to the “Others” segment as “Restaurants.”

2. Store operations of Gifu Takashimaya Co., Ltd. ended on July 31, 2024.

7. Capital investments

(millions of yen)

	The first half results	The current fiscal year plan
1.Takashimaya Co., Ltd.	6,599	24,020
2.Toshin Development Co., Ltd.	2,780	21,020
3.Others	2,265	5,764
4.Eliminations	(205)	(390)
Total	11,439	50,414

II. Non-consolidated basis

1. Financial highlights

(millions of yen, %)

	The first half results			The current fiscal year projections		
	Amount	Year on year (%)		Amount	Year on year (%)	
1. Operating revenue	163,571	10.7	15,849	334,900	7.0	21,852
2. Total operating revenue	406,231	14.6	51,891	835,600	10.3	78,220
3. Net sales	150,309	11.2	15,149	308,400	7.3	21,074
4. Total sales	398,367	14.8	51,383	820,000	10.5	77,800
5. Gross profit	80,375	11.4	8,204	166,900	8.5	13,050
6. Total gross profit	86,284	11.3	8,744	178,200	8.1	13,314
7. Selling, general and administrative expenses	79,879	3.4	2,622	168,100	5.1	8,108
8. Operating profit	13,757	84.0	6,280	25,300	29.2	5,719
9. Ordinary profit	19,801	54.1	6,950	31,200	(3.0)	(952)
10. Profit	14,320	30.1	3,315	20,500	(18.1)	(4,531)
11. Total assets	840,047	(0.2)	(1,954)	864,300	2.6	22,298
12. Total net assets	262,913	4.0	10,134	262,100	3.7	9,320
13. Depreciation	7,273	(3.3)	(244)	14,799	(3.8)	(576)
14. Capital investments	6,599	(49.0)	(6,329)	24,020	11.9	2,548
15. Interest-bearing debt	296,439	(4.7)	(14,602)	312,500	0.5	1,458
16. Gross profit ratio	53.47	—	0.07	54.12	—	0.57
17. Total gross profit ratio	21.66	—	(0.69)	21.73	—	(0.49)
18. Ratio of SG&A expenses to net sales	53.1	—	(4.1)	54.5	—	(1.2)
19. Operating margin	9.2	—	3.7	8.2	—	1.4
20. Ordinary profit / Net sales	13.2	—	3.7	10.1	—	(1.1)
21. Number of employees	3,726	(2.6)	(100)	3,630	(5.1)	(196)

1. The above items 11, 12, 15 and 21 are compared to the previous fiscal year-end.

2. The above items 2, 4, 6 and 17 were calculated using the previous standard before the application of the Accounting Standard for Revenue Recognition and relevant ASBJ regulations.

The following figures include three domestic department store subsidiaries.

(millions of yen, %)

	The first half results			The current fiscal year projections		
	Amount	Year on year (%)		Amount	Year on year (%)	
1. Operating revenue	173,494	10.2	16,077	352,700	5.7	18,964
2. Total operating revenue	429,380	13.9	52,337	878,200	9.0	72,813
3. Net sales	159,844	10.6	15,326	325,500	5.9	18,177
4. Total sales	421,379	14.0	51,780	862,300	9.1	72,276
5. Operating profit	14,088	82.7	6,379	26,000	27.7	5,641
6. Ordinary profit	20,138	53.8	7,048	31,900	(3.3)	(1,103)
7. Profit	14,291	39.3	4,030	20,708	(15.3)	(3,731)

1. The above items 2 and 4 were calculated using the previous standard before the application of the Accounting Standard for Revenue Recognition and relevant ASBJ regulations.

2. Store operations of Gifu Takashimaya Co., Ltd. ended on July 31, 2024.

2. Capital investments

(millions of yen)

	The first half results	The current fiscal year plan
Osaka store	729	2,528
Sakai store	16	36
Kyoto store	727	1,762
Semboku store	124	163
Nihombashi store	389	1,459
Yokohama store	688	2,601
Shinjuku store	1,199	3,975
Tamagawa store	98	831
Omiya store	78	197
Kashiwa store	372	1,216
Others	2,172	9,240
Total	6,599	24,020

The Kyoto Store includes the Rakusai Store.

(millions of yen)

	The first half results	The current fiscal year plan
Okayama Takashimaya Co., Ltd.	158	209
Gifu Takashimaya Co., Ltd.	0	0
Takasaki Takashimaya Co., Ltd.	38	195

Store operations of Gifu Takashimaya Co., Ltd. ended on July 31, 2024.

3. Selling, general and administrative expenses

(millions of yen, %)

	The first half results		The current fiscal year projections	
	Amount	Year on year (%)	Amount	Year on year (%)
1. Personnel expenses	23,672	1.7	50,052	4.2
Retirement benefit expenses	191	(19.6)	347	2.5
2. Administrative expenses	592	22.2	1,413	36.7
3. Advertising expenses	4,968	8.1	11,381	12.2
4. General affairs expenses	37,067	5.4	77,991	6.3
Distribution expenses	5,313	(0.3)	11,732	1.4
Operational expenses	10,398	8.9	21,786	9.5
Supplies expenses	1,083	9.6	2,429	14.9
Heating and lighting expenses	3,081	(3.1)	6,140	3.6
Commission expenses	7,539	24.5	15,679	18.1
Repair costs	2,053	14.3	4,756	16.6
Depreciation	7,273	(3.3)	14,799	(3.8)
Others	323	(57.8)	669	(43.1)
5. Accounting related expenses	13,579	(1.0)	27,263	(0.4)
Rent expenses on real estate	10,784	(1.2)	21,559	(0.9)
Others	2,794	(0.1)	5,704	1.5
Total	79,879	3.4	168,100	5.1

The following figures include three domestic department store subsidiaries.

(millions of yen, %)

	The first half results		The current fiscal year projections	
	Amount	Year on year (%)	Amount	Year on year (%)
1. Personnel expenses	25,176	1.5	52,720	3.1
Retirement benefit expenses	192	(25.7)	350	(8.9)
2. Administrative expenses	752	17.8	1,718	25.8
3. Advertising expenses	5,156	8.3	11,714	11.6
4. General affairs expenses	39,133	4.9	81,587	5.0
Distribution expenses	5,645	(0.7)	12,319	0.0
Operational expenses	10,948	9.0	22,683	8.5
Supplies expenses	1,155	8.9	2,566	13.2
Heating and lighting expenses	3,361	(3.2)	6,618	2.5
Commission expenses	7,981	23.0	16,452	15.8
Repair costs	2,155	14.0	4,941	15.4
Depreciation	7,412	(4.0)	15,083	(4.0)
Others	470	(50.4)	923	(41.2)
5. Accounting related expenses	14,324	(1.0)	28,661	(0.8)
Rent expenses on real estate	11,485	(1.2)	22,876	(1.3)
Others	2,838	(0.0)	5,785	1.3
Total	84,543	3.1	176,400	4.0

Store operations of Gifu Takashimaya Co., Ltd. ended on July 31, 2024.

4. Non-operating income and expenses

(millions of yen, %)

	The first half results		The current fiscal year projections	
	Amount	Year on year (%)	Amount	Year on year (%)
Non-operating income	8,204	22.0	9,373	(38.9)
Interest income and Dividend income	7,413	25.2	7,882	(42.5)
Miscellaneous income	790	(1.2)	1,491	(8.8)
Non-operating expenses	2,160	60.1	3,473	25.2
Interest expenses	954	4.6	1,819	0.1
Miscellaneous losses	1,206	176.2	1,654	72.7

The following figures include three domestic department store subsidiaries.

(millions of yen, %)

	The first half results		The current fiscal year projections	
	Amount	Year on year (%)	Amount	Year on year (%)
Non-operating income	8,231	22.1	9,412	(39.1)
Interest income and Dividend income	7,435	25.2	7,915	(42.4)
Miscellaneous income	796	(0.7)	1,497	(11.9)
Non-operating expenses	2,181	60.5	3,512	25.5
Interest expenses	966	4.9	1,835	(0.0)
Miscellaneous losses	1,215	177.5	1,677	74.4

Store operations of Gifu Takashimaya Co., Ltd. ended on July 31, 2024.

5. Extraordinary income and losses

(millions of yen)

	The first half results
Extraordinary income	101
Gain on sale of non-current assets	76
Gain on sale of investment securities	25
Extraordinary losses	1,592
Loss on retirement of non-current assets	698
Impairment losses	893

6. Details about sales

Sales by store

(millions of yen, %)

		The first half results			The current fiscal year projections	
		Amount	Year on year (%)	Customer traffic growth trends (%)	Amount	Year on year (%)
West	Osaka store	90,137	25.1	6.5	181,300	13.9
	Sakai store	4,923	(1.5)	1.3	10,100	(2.3)
	Kyoto store	54,470	21.3	26.4	113,200	16.4
	Semboku store	7,156	(1.3)	(1.9)	14,800	(1.9)
East	Nihombashi store	76,491	8.8	3.3	155,500	4.1
	Yokohama store	69,242	7.8	3.0	145,300	7.9
	Shinjuku store	48,387	18.0	5.9	100,100	13.6
	Tamagawa store	23,123	5.0	2.0	48,100	3.4
	Omiya store	3,339	(2.0)	7.3	6,900	(0.9)
	Kashiwa store	16,140	(3.9)	2.1	34,300	(1.3)
EC Division		4,953	—	—	10,400	—
Okayama Takashimaya Co., Ltd.		8,073	(9.1)	(2.2)	17,600	(5.0)
Gifu Takashimaya Co., Ltd.		6,888	17.3	5.2	6,890	(46.8)
Takasaki Takashimaya Co., Ltd.		8,050	2.5	2.8	17,810	9.0
Total		421,379	14.0	5.8	862,300	9.1

1. The Kyoto Store includes the Rakusai Store.
2. Beginning from the first quarter of the current fiscal year, the presentation of sales of the EC Division was changed to individual listing.
3. The EC Division's sales of 4,535 million yen for the previous interim period and 9,409 million yen for the previous fiscal year are included in the sales for the Osaka, Kyoto and Nihombashi stores.
4. The online store sales of the Total (including domestic subsidiaries) are included in the sales of the EC Division and each store.
5. The corporate business and cross-media business sales are included in the stores in the regions where each business is located.
6. The sales before the application of the Accounting Standard for Revenue Recognition and relevant ASBJ regulations are presented.
7. Store operations of Gifu Takashimaya Co., Ltd. ended on July 31, 2024.

Sales by business type

(Including three domestic department store subsidiaries)

(millions of yen, %)

	The first half results			The current fiscal year projections		
	Amount	Year on year (%)	Ratio of sales (%)	Amount	Year on year (%)	Ratio of sales (%)
Department store business	392,581	14.0	93.2	806,100	9.3	93.5
Corporate business	22,485	22.8	5.3	40,400	15.4	4.7
Cross-media business	6,312	(7.8)	1.5	15,800	(9.0)	1.8
Total	421,379	14.0	100.0	862,300	9.1	100.0

1. The sales before the application of the Accounting Standard for Revenue Recognition and relevant ASBJ regulations are presented.
2. Store operations of Gifu Takashimaya Co., Ltd. ended on July 31, 2024.

Sales by merchandise

(millions of yen, %)

		The first half results		The previous first half results		Year on year (%)
		Amount	Ratio of sales (%)	Amount	Ratio of sales (%)	
	Gentlemen	16,602	4.2	15,857	4.6	4.7
	Ladies	74,508	18.7	66,124	19.0	12.7
	Children	6,469	1.6	6,301	1.8	2.7
	Others	5,501	1.4	5,614	1.6	(2.0)
Clothing		103,082	25.9	93,897	27.0	9.8
Personal items		98,975	24.8	73,253	21.1	35.1
	Cosmetics	30,742	7.7	25,818	7.4	19.1
	Jewelries	29,309	7.4	22,844	6.6	28.3
	Others	5,310	1.3	5,115	1.5	3.8
General goods		65,362	16.4	53,779	15.5	21.5
	Furniture	5,031	1.3	4,812	1.4	4.5
	Consumer electronics	3,021	0.7	3,079	0.9	(1.9)
	Household goods	13,184	3.3	12,448	3.6	5.9
Utensils		21,237	5.3	20,340	5.9	4.4
	Fresh food	14,314	3.6	14,530	4.2	(1.5)
	Pastry	29,880	7.5	29,061	8.4	2.8
	Side dish	25,357	6.4	25,031	7.2	1.3
	Others	22,654	5.7	22,172	6.4	2.2
Food items		92,207	23.2	90,796	26.2	1.6
Restaurants		4,449	1.1	5,280	1.5	(15.7)
Services & others		13,053	3.3	9,636	2.8	35.5
Total		398,367	100.0	346,984	100.0	14.8

The sales before the application of the Accounting Standard for Revenue Recognition and relevant ASBJ regulations are presented.

The following figures include three domestic department store subsidiaries.

(millions of yen, %)

	The first half results		The previous first half results		Year on year (%)
	Amount	Ratio of sales (%)	Amount	Ratio of sales (%)	
Gentlemen	17,855	4.2	16,908	4.6	5.6
Ladies	77,831	18.5	69,913	18.9	11.3
Children	6,834	1.6	6,905	1.9	(1.0)
Others	5,790	1.4	5,878	1.6	(1.5)
Clothing	108,311	25.7	99,605	27.0	8.7
Personal items	104,002	24.7	77,992	21.1	33.3
Cosmetics	33,467	8.0	28,350	7.7	18.0
Jewelries	30,833	7.3	24,038	6.5	28.3
Others	5,497	1.3	5,315	1.4	3.4
General goods	69,798	16.6	57,705	15.6	21.0
Furniture	5,358	1.3	5,057	1.4	6.0
Consumer electronics	3,130	0.7	3,174	0.9	(1.4)
Household goods	14,259	3.4	13,377	3.6	6.6
Utensils	22,747	5.4	21,608	5.9	5.3
Fresh food	15,341	3.6	15,674	4.2	(2.1)
Pastry	31,491	7.5	30,743	8.3	2.4
Side dish	26,676	6.3	26,301	7.1	1.4
Others	24,663	5.9	24,222	6.6	1.8
Food items	98,173	23.3	96,941	26.2	1.3
Restaurants	4,830	1.1	5,638	1.5	(14.3)
Services & others	13,516	3.2	10,108	2.7	33.7
Total	421,379	100.0	369,599	100.0	14.0

1. The sales before the application of the Accounting Standard for Revenue Recognition and relevant ASBJ regulations are presented.

2. Store operations of Gifu Takashimaya Co., Ltd. ended on July 31, 2024.