February 24, 2026

For Immediate Release

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Notice Regarding the Results of Purchase and Cancellation of Zero Coupon Convertible Bonds due 2028

Takashimaya Company, Limited (hereinafter the “Company”) announced in the “(Update) Partial Update to the “Notice Regarding the Purchase of Zero Coupon Convertible Bonds due 2028 through a Tender Offer, the Cancellation of Purchased Bonds, and Update of Matters Regarding Cancellation of Treasury Shares”” dated January 30, 2026 (hereinafter the “January 30 Disclosure”) that, with respect to the purchase (hereinafter the “Purchase”) of the Zero Coupon Convertible Bonds due 2028 (hereinafter the “Bonds”) issued by the Company, as published in the “Notice Regarding the Purchase of Zero Coupon Convertible Bonds due 2028 through a Tender Offer, the Cancellation of Purchased Bonds, and Update of Matters Regarding Cancellation of Treasury Shares” dated January 6, 2026 (hereinafter the “January 6 Disclosure”), the total face value amounts of the Bonds to be purchased by the Company through the Purchase was fixed at 59,990 million yen, of which 57,930 million yen is eligible for the Early Tender Premium.

The “Adjustment Amount” set forth in “3. Details of the Purchase and Cancellation of the Bonds - (5) Purchase price” of the January 6 Disclosure (as updated and amended by the “(Update) Partial Update to the “Notice Regarding the Purchase of Zero Coupon Convertible Bonds due 2028 through a Tender Offer, the Cancellation of Purchased Bonds, and Update of Matters Regarding Cancellation of Treasury Shares”” dated January 7, 2026 and the “(Amendment to Disclosed Matters) Partial Amendment to the “Notice Regarding the Purchase of Zero Coupon Convertible Bonds due 2028 through a Tender Offer, the Cancellation of Purchased Bonds, and Update of Matters Regarding Cancellation of Treasury Shares”” dated January 13, 2026) has been finalized today, and the purchase price of the Purchase have been fixed at 21,900,200 yen for each of the Bonds eligible for the Early Tender Premium and at 21,800,200 yen for each of the Bonds tendered otherwise, respectively.

Accordingly, the results of the Purchase and the cancellation of the Bonds to be purchased by the Company through the Purchase have been finalized today as set forth below.

As announced in the January 6 Disclosure and the January 30 Disclosure, after the cancellation of the Bonds to be purchased through the Purchase, the Company intends to redeem all of the remaining Bonds early pursuant to the clean-up clause stipulated in the conditions of the Bonds. With respect to such early redemption pursuant to the clean-up clause, the Company will promptly make an announcement once it has been determined.

Details

1. Name of the securities to be purchased and cancelled: Zero Coupon Convertible Bonds due 2028
2. Purchase and cancellation date: February 26, 2026 (London time)

3. Total amount of the purchase price: 131,358,699,800 yen (the total face value amount of 59,990 million yen)

4. Total face value amount of the Bonds to remain outstanding after cancellation: 10 million yen

5. Impact on the financial results: In connection with the cancellation of the Bonds to be purchased by the Company through the Purchase, the difference between the total amount of the purchase price of the Bonds and the total book value of the Bonds to be purchased will be recorded as an extraordinary loss. With respect to the recording of such extraordinary loss and the resulting revisions to the forecast of the financial results for the fiscal year ending February 28, 2026, please refer to the "(Progress of Disclosed Matters) Notice Regarding the Recording of Extraordinary Loss and Revision of Earnings Forecasts" dated today.

(Reference)

Details of the Purchase and the cancellation of the Bonds to be purchased through the Purchase approved by the resolution at the Board of Directors' meeting held on January 6, 2026 and the resolution of the Board of Directors dated January 13, 2026

(1) Name of the securities to be purchased: Zero Coupon Convertible Bonds due 2028

(2) Target of the purchase: Entire amount of the Bonds outstanding
Total face value amount: 60.0 billion yen

(3) Total amount of the purchase price: The Company plans to purchase all of the Bonds lawfully tendered in the Purchase at the purchase price set out in (5) below.

(4) Tender period: From January 6, 2026 to January 29, 2026

(5) Purchase price: Amount obtained by multiplying the percentage calculated based on the formula below by the 10,000,000-yen face value amount for each of the Bonds.

CB Ask Price + Adjustment Amount + Repurchase Premium + Early Tender Premium (if applicable)

The "CB Ask Price" is 161.148%, which is the BGN ask price of the Bonds at 15:30 hours (Tokyo time) on January 6, 2026, provided by Bloomberg (expressed as a percentage).

The "Adjustment Amount" is the percentage calculated based on the adjustment amount formula detailed below.

The "Repurchase Premium" is 3%.

The "Early Tender Premium" is an additional premium of 1% applied only to the Bonds validly tendered in the Purchase on or before 4 p.m. on January 15, 2026 (London time).

Adjustment amount is a percentage calculated by the following formula:

(Reference Share Price – Launch Date Closing Price) × Conversion Ratio ÷ Bond Denomination

The "Reference Share Price" is the arithmetic average of the volume-weighted average prices of the Company's common shares on each trading day from February 2 to February 24, 2026 (both dates inclusive). (However, if such amount is below the Launch Date Closing Price, it will be the Launch Date Closing Price.)

The "Launch Date Closing Price" is the closing price on January 6, 2026 for the regular trading in the Company's common shares on the Tokyo Stock Exchange, Inc.

The "Conversion Ratio" is 9,379.9831. This is the figure obtained by dividing 10,000,000 yen, the face value amount of each of the Bonds, by the conversion price of the Bonds as of January 6, 2026.

The "Bond Denomination" is 10,000,000 yen. This is the face value amount of each of the Bonds.

(6) Purchase and cancellation date: February 26, 2026 (planned)

(7) Purchase method: Through an offer to the holders of the Bonds to tender the Bonds for purchase by the Company, with the UBS AG London Branch acting as the sole dealer manager.