



January 13, 2026

For Immediate Release

Company name	Takashimaya Company, Limited
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(Amendment to Disclosed Matters) Partial Amendment to the “Notice Regarding the Purchase of Zero Coupon Convertible Bonds due 2028 through a Tender Offer, the Cancellation of Purchased Bonds, and Update of Matters Regarding Cancellation of Treasury Shares”

Takashimaya Company, Limited (hereinafter the “Company”) hereby announces that it has determined by a resolution of the Board of Directors dated January 13, 2026, to amend as set forth below the purchase (hereinafter the “Purchase”) of Zero Coupon Convertible Bonds due 2028 (hereinafter the “Bonds”) issued by the Company and cancellation of the Bonds so purchased published in the “Notice Regarding the Purchase of Zero Coupon Convertible Bonds due 2028 through a Tender Offer, the Cancellation of Purchased Bonds, and Update of Matters Regarding Cancellation of Treasury Shares” dated January 6, 2026 (hereinafter the “January 6 Disclosure”) and “(Update) Partial Update to the “Notice Regarding the Purchase of Zero Coupon Convertible Bonds due 2028 through a Tender Offer, the Cancellation of Purchased Bonds, and Update of Matters Regarding Cancellation of Treasury Shares”” dated January 7, 2026 (hereinafter the “January 7 Disclosure”).

Details

1. Reason for Amendment

After the announcement of the January 6 Disclosure, it has become apparent that, depending on the manner in which the investors hold the Bonds, preparation of tender for the Purchase may require a number of days, and it may be practically difficult for such investors to submit their tenders within the tender period.

In light of these circumstances, in order to provide more investors with the opportunity to tender, the Company has amended each of such periods and related matters set forth in “3. Details of the Purchase and Cancellation of the Bonds” in the January 6 Disclosure as described in 2. below.

Note: THIS PRESS RELEASE IS NOT DIRECTED TO ANY PERSON LOCATED OR RESIDENT IN THE UNITED STATES OF AMERICA, ITS TERRITORIES AND POSSESSIONS (INCLUDING PUERTO RICO, THE U.S. VIRGIN ISLANDS, GUAM, AMERICAN SAMOA, WAKE ISLAND AND THE NORTHERN MARIANA ISLANDS, ANY STATE OF THE UNITED STATES OF AMERICA AND THE DISTRICT OF COLUMBIA) (THE "UNITED STATES") OR TO ANY U.S. PERSON (AS DEFINED IN REGULATION S OF THE UNITED STATES SECURITIES ACT OF 1933, AS AMENDED).

This press release has been prepared for the sole purpose of publicly announcing certain updates to the tender offer for the convertible bonds referred to above, and not for the purpose of soliciting any investment or tender. The tender offer is not being made, and will not be made, directly or indirectly in or into, or by use of the mail of, or by any means or instrumentality of interstate or foreign commerce of or of any facilities of a national securities exchange of, the United States. This includes, but is not limited to, facsimile transmission, electronic mail, telex, telephone and the internet. The convertible bonds may not be tendered by any such use, means, instrumentality or facility from or within the United States or by persons located or resident in the United States as defined in Regulation S of the Securities Act. Any purported tender of convertible bonds made by a person located in the United States will not be accepted.

2. Details of Amendment

	Before Amendment	After Amendment
Tender period of the Purchase	From January 6, 2026 to January <u>15</u> , 2026	From January 6, 2026 to January <u>29</u> , 2026
“Early Tender Premium” in the calculation of the purchase price for the Purchase	An additional premium of 1% applied only to the Bonds validly tendered in the Purchase on or before 4 p.m. on January <u>12</u> , 2026 (London time).	An additional premium of 1% applied only to the Bonds validly tendered in the Purchase on or before 4 p.m. on January <u>15</u> , 2026 (London time).
“Reference Share Price” in the calculation of the purchase price for the Purchase	The arithmetic average of the volume-weighted average prices of the Company’s common shares on each trading day from <u>January 19</u> to February <u>16</u> , 2026 (both dates inclusive). (However, if such amount is below the Launch Date Closing Price, it will be the Launch Date Closing Price.)	The arithmetic average of the volume-weighted average prices of the Company’s common shares on each trading day from <u>February 2</u> to February <u>24</u> , 2026 (both dates inclusive). (However, if such amount is below the Launch Date Closing Price, it will be the Launch Date Closing Price.)
Purchase and cancellation date	February <u>20</u> , 2026 (planned)	February <u>26</u> , 2026 (planned)

3. Others

There are no changes to other matters disclosed in the January 6 Disclosure and the January 7 Disclosure.

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